

EXECUTIVE SUMMARY

Second Amendment to Agreement 58-132E - Electronic Management System Agreement with Public Consulting Group

This request is to approve the Second Amendment to the Agreement between Public Consulting Group, Inc. (PCG) and The School Board of Broward County, Florida, that expires on June 30, 2021. The Agreement was approved on June 28, 2016, as Item#8, with a contract term of July 1, 2016 through June 30, 2021, with a spending authority of \$2,845,000. The First Amendment to Agreement was approved on May 8, 2018, SBOM item EE-13, with an approved spending authority of \$269,000 bringing the total spend to \$3,114,000. This amendment to the contract is requesting the increase of ~~\$597,250~~ \$598,750 bringing the total spend to ~~\$3,711,250~~ \$3,712,750.

The basis of the amendment is to enhance the EMS Computer Software by adding a parent portal called EDPlan Connect. It allows for the automatic translation of messages into their native language, the ability to electronically sign documents and preview the draft IEP as well as to sign Parent Medicaid Consent forms. It allows for increased parental participation in their child's education and access to their child's finalized documents when necessary. Based on a security review, this recommendation is brought forth after the Exceptional Student Learning Support Department took a pause from previous access procedures, analyzed possible solutions and are now bringing forth this solution giving parents a secure method to access their child's documents

Project Description

- Benefits of EDPlan Connect includes:
- Increased compliance for special education and Medicaid,
- Full transparency regarding student's eligibility, IEP, and service information, as well as visibility of all finalized documents on the student's record,
- Increased parent participation with automatic translations for families in their native language,
- Allow for parents to electronically sign and pre-sign documents,
- Parent Medicaid Consent forms signed by parents will automatically create an event on the student's history to help with Medicaid reimbursement, and
- A Secure place for individuals to complete required actions and provide feedback.
- Access for parents of all students to view and sign all documents currently available on the system,
- Up to five (5) voice/text alerts per student per year (based on total student count - 271,517), and Translated email notifications and portal menus.

This Agreement with PCG is for expenses related to:

- Hosting and maintenance of the system
- Licensing fee for the use of the modules
- Exchange of data with the Medicaid billing system
- Addition of EDPlan Connect, a parent portal to documents

Managing Department/School

Exceptional Student Learning Support

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Financial Impact

The additional spending authority requested of ~~\$597,250~~ \$598,750 will be taken from Digital Classrooms Plan allocations that reside in the Digital Classroom budget.

Funding Sources (five (5) years):

| | |
|-------------------------|--|
| Medicaid | \$2,845,000 |
| Digital Classrooms Plan | \$ 822,250 <u>\$823,750</u> |
| Gifted | \$ 44,000 |

Total **~~\$3,711,250~~ \$3,712,750**

The current spending authority is detailed below:

| | |
|-----------------------------|--|
| Spending Authority Needed | \$ 3,711,250 <u>\$3,712,750</u> |
| Less Current Approved Spend | (\$3,114,000) |

Difference **~~— \$597,250~~ \$598,750**

See allocation of spending authority per year below:

| <i>Agreement</i> | 2016-2017 | 2017-2018 | 2018-2019 | 2019-2020 | 2020-2021 |
|---|------------------|------------------|------------------|------------------|------------------|
| EdPlan | | | | | |
| IEP, Behavior, Eligibility & Reevaluation, Calendar | \$405,783 | \$405,783 | \$405,783 | \$405,783 | \$405,783 |
| Gifted | \$38,792 | \$38,792 | \$38,792 | \$38,792 | \$38,792 |
| PSSP | \$5,525 | \$5,525 | \$5,525 | \$5,525 | \$5,525 |
| Advanced Reporting | \$5,800 | \$5,800 | \$5,800 | \$5,800 | \$5,800 |
| Development Bank Year 1 (325 hours) | \$33,000 | | | | |
| Development Bank Year 2-5 (125 hours) | | \$33,000 | \$33,000 | \$33,000 | \$33,000 |
| Medicaid Data Exchange | \$12,600 | \$12,600 | \$12,600 | \$12,600 | \$12,600 |
| EasyFax/SmartScan | \$60,000 | \$60,000 | \$60,000 | \$60,000 | \$60,000 |
| Paperclip | \$7,500 | \$7,500 | \$7,500 | \$7,500 | \$7,500 |
| <i>Contract Amendment 1</i> | | | | | |
| Gifted Development | | \$44,000 | | | |
| <i>SII App Development</i> | | | | | |
| IIA | | | \$150,000 | | |
| Hosting | | | \$50,000 | | |
| IIB | | | \$25,000 | | |
| <i>Contract Amendment 2</i> | | | | | |
| Hosting | | | | \$50,000 | \$50,000 |
| EDPlan Connect | | | \$165,750 | \$165,750 | \$165,750 |
| | | | <u>\$166,250</u> | <u>\$166,250</u> | <u>\$166,250</u> |

| | | | | | |
|----------------------------------|------------------|------------------|-------------------------|-------------------------|-------------------------|
| Spending Authority Needed | \$569,000 | \$613,000 | <u>\$959,750</u> | <u>\$784,750</u> | <u>\$784,750</u> |
| | | | <u>\$960,250</u> | <u>\$785,250</u> | <u>\$785,250</u> |

The total new spending authority will be the required total of ~~\$3,711,250~~ \$3,712,750.